Please Join Us

We will be hosting a 30 minute call with Leslie Falconio from the UBS Chief investment Office as she shares her insights on Fixed

Leslie Falconio is a Managing Director and Head of Taxable Fixed Income Strategy within the Chief Investment Office with UBS Global Wealth Management. Leslie has more than 20 years as a Fixed Income portfolio manager. She began her career as a fixed income analyst, then as a portfolio manager. Leslie holds an undergraduate degree in Finance, and Computer Science from the State University of New York at Buffalo. She has a Master of Business degree in Finance and Corporate Accounting for the University of Rochester, William E. Simon School of Business.

Lake Street Private Wealth Partners
Lou Close, Chris Watkins, Dave Gannon, Jamal Abu-Shamala, Randall Berns, Elizabeth Engelmann, Kelli Puhl, and Riley Gannon
Hosted by
Lake Street Private Wealth
Financial Advisors

Tuesday, March 14
1:00 p.m. CST

Join Zoom Meeting

Meeting ID: 934 4634 3032
Passcode: 714429
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Hosted by
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Guest speaker
Leslie Falconio
Head of Taxable Fixed Income Strategy, CIO Americas
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Please see disclosures on reverse.

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